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Stockholm University and WHO, within a project funded by the European Commission reviewed the impacts of climate change and adaptation on Lyme borreliosis (LB) in Europe.

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LB is caused by a spirochete (*Borrelia burgdorferi* s.l.), which is transmitted to humans by ticks, in Europe mainly the species *Ixodes ricinus*. Reservoir animals are small rodents, insectivores, hares and birds.

Ticks may live for more than three years and are highly sensitive to changes in seasonal climate. Daily seasonal climatic conditions directly impact tick survival and activity. Indirectly, climate affects both tick and pathogen occurrence through effects on habitat conditions and reservoir animal density. In addition, climate-induced changes in land use and in recreational behaviour influence human exposure to infected ticks and thus disease prevalence.

Since the 1980s, tick vectors have increased in density and spread into higher latitudes and altitudes in Europe. It can be concluded that future climate change in Europe will facilitate a spread of LB into higher latitudes and altitudes, and contribute to increased disease occurrence in endemic areas. In some locations, where climate conditions will become too hot and dry for tick survival, LB will disappear.

There is a need to strengthen preventive measures such as information to the general public, surveillance activities within a pan-European network and to use standardized methods to provide data for future research activities.

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**Lyme borreliosis in  
Europe: influences of  
climate and climate  
change, epidemiology,  
ecology and adaptation  
measures**

**By:  
Elisabet Lindgren  
Thomas G.T. Jaenson**



# Lyme borreliosis in Europe: influences of climate and climate change, epidemiology, ecology and adaptation measures

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**Elisabet Lindgren**  
**Thomas G.T. Jaenson**



## ABSTRACT

Stockholm University and WHO, within a project funded by the European Commission (EVK2-2000-00070), reviewed the impacts of climate change and adaptation on Lyme borreliosis (LB) in Europe.

LB is the most common vector-borne disease in Europe. The highest incidence is reported from Austria, the Czech Republic, Germany, and Slovenia, as well as from the northern countries bordering the Baltic Sea. LB is a multi-system disorder that is treatable with antibiotics, but may lead to severe complications of the neurological system, the heart, and the joints.

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There is a need to strengthen preventive measures such as information to the general public, surveillance activities within a pan-European network and to use standardized methods to provide data for future research activities.

## Keywords

BORRELIA BURGDORFERI  
LYME DISEASE - diagnosis - epidemiology  
TICK-BORNE DISEASES - prevention and control  
DISEASE TRANSMISSION  
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Bettina Menne from the WHO Regional Office for Europe coordinated the cCASHh project, organizing meetings and discussion frameworks.

## 1. Introduction

### 1.1. The scope and framework of the cCASHh project

Climate and weather are important determinants of human health and well-being. Important changes in climatic conditions are predicted and these will have implications for human health in Europe.

The project “Climate Change and Adaptation Strategies for Human Health” (cCASHh) was funded by the European Commission within its fifth framework programme under Thematic Programme: Energy, Environment and Sustainable Development (EESD-1999) and the Key action: Global change, climate and biodiversity. The project started on 1 May 2001 and ended on 31 July 2004. The assessment mainly includes all 25 countries of the European Union.

The overall objective of the cCASHh project is:

- to identify the vulnerability to adverse impacts of climate change on human health;
- to review current measures, technologies, policies and barriers to improving the adaptive capacity of populations to climate change;
- to identify for European populations the most appropriate measures, technologies and policies to successfully adapt to climate change;
- to provide estimates of the health benefits of specific strategies or combinations of strategies for adaptation under different climate and socioeconomic scenarios.

To this end several health impact assessments, adaptation assessments, cost–benefit analysis and integrated assessment modelling (health futures) were carried out. The main health outcomes that were investigated in the cCASHh project are:

- health impacts of thermal stress
- health impacts of floods
- foodborne diseases
- vector- and rodent-borne diseases.

This document presents the results of an extensive literature review on Lyme borreliosis (LB) combined with input from leading experts in this field.

### 1.2. Lyme borreliosis

LB is the most common vector-borne disease in temperate zones of the northern hemisphere. About 85 000 cases are reported annually in Europe (estimated from available national data). However, this number is largely underestimated as case reporting is highly inconsistent in Europe and many LB infections go undiagnosed. In the United States between 15 000 and 20 000 cases are registered each year and the disease is currently endemic in 15 states (Steere, 2001).

LB is transmitted to humans during the blood feeding of hard ticks of the genus *Ixodes*: in Europe mainly *Ixodes ricinus*, and to a lesser extent *I. persulcatus*. The symptoms of LB were described almost a century ago by the Swedish dermatologist Arvid Afzelius, but the disease

was not identified until 1977, in the area of Lyme in the United States – hence the name Lyme disease. Following the discovery in 1982 of the spirochete (spiral-shaped bacterium) *Borrelia burgdorferi* s.l. as the causative agent of LB, the disease emerged as the most prevalent arthropod-borne infection in northern temperate climate zones around the world. In Europe the disease is nowadays commonly called LB. LB is a multi-system disorder that is treatable with antibiotics. Neither subclinical nor symptomatic infections provide immunity. If early disease manifestations are overlooked or misdiagnosed, LB may lead to severe complications of the neurological system, the heart and the joints. Spirochetes are maintained in nature in ticks and in the blood of certain animal species: in Europe particularly insectivores, small rodents, hares and birds. Humans as well as larger animals, such as deer and cattle, do not act as reservoirs for the pathogen.

Current knowledge of the impact of different climatic factors on vector abundance and disease transmission is rather extensive. Climate sets the limit for latitudinal and altitudinal distribution of ticks. In addition, daily climatic conditions during several seasons (as ticks may live for more than three years) influence tick population density both directly and indirectly. The pathogen is not in itself sensitive to ambient climatic conditions, except for unusually high temperatures, but human exposures to the pathogen – through tick bites – may be influenced by weather conditions.

During the last decades ticks have spread into higher latitudes (observed in Sweden) and altitudes (observed in the Czech Republic) in Europe and have become more abundant in many places (Tälleklint & Jaenson, 1998; Daniel et al., 2003). These tick distribution and density changes have been shown to be related to changes in climate (Lindgren et al., 2000; Daniel et al., 2004). The incidences of LB and other tick-borne diseases have also increased in Europe during the same time period. In some places this may be an effect of better reporting over time. However, studies from localized areas that have reliable long-term surveillance data show that such incidence increases are real, and that they are related to the same climatic factors that have been shown to be linked to changes in tick abundance (Lindgren, 1998; Lindgren & Gustafson, 2001; Daniel et al., 2004).

## **2. Geographical distribution**

### **2.1. Distribution**

The geographical distribution of LB worldwide correlates with the known distribution of the ixodid vectors (Fig. 1). In Europe, the distribution of *I. ricinus* overlaps with the distribution of *I. persulcatus* in the coastal regions east of the Baltic Sea and further south along that longitude into middle Europe, from where the range of *I. persulcatus* stretches to the Pacific Ocean. Where the two species overlap there are microclimatic conditions separating their distribution. *I. persulcatus* is more flexible and less sensitive to hydrothermal changes in the environment than *I. ricinus* (Korenberg, 1994). Recent studies of the Baltic regions of the Russian Federation showed for example that 11.5% of *I. ricinus* ticks (development stages not stated) were carriers of *B. burgdorferi* s.l. in contrast to 26.3% of *I. persulcatus* (Alekseev et al., 2001). In addition, a large number of other tick species have been reported as carriers of *B. burgdorferi* s.l., but this does not necessarily mean that these ticks are effective in transmitting the disease. Seasonal climatic conditions limit the latitude and altitude distribution of ticks in Europe (Daniel, 1993; Lindgren et al., 2000; Daniel et al., 2003, 2004). Both altitude and latitude distribution limits of *I. ricinus* have changed during recent years in Europe, as described in detail

in Section 5. Ticks are now found in abundance up to 1100 m above sea level (a.s.l.) in the Czech Republic (Daniel et al., 2003), up to 1300 m a.s.l. in the Italian Alps (Rizzoli et al., 2002), and along the Baltic Sea coastline up to latitude 65°N in Sweden (Jaenson et al., 1994; Tälleklint & Jaenson, 1998). At high northern latitudes, where the inland climate generally is too harsh for ticks to survive, small tick populations can be found in locations where the landscape characteristics help in modifying the climatic conditions. That is, close to large bodies of water, i.e. in river valleys, around inland lakes and along the coastlines (Lindgren et al., 2000).

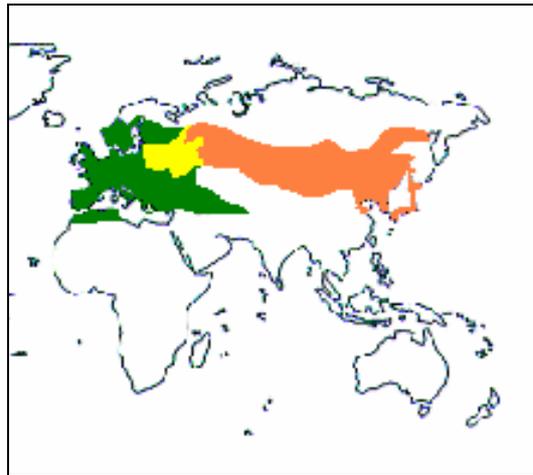


Figure 1. **Distribution of *I. ricinus* (green) and *I. persulcatus* (orange).**  
Yellow indicates areas where both tick species are present. *Source:* based on several sources.

## 2.2. Incidence

Surveillance in Europe varies and does not allow direct comparison between countries. In some regions the general public is not aware of the risk, and as the symptoms of LB are easily neglected — especially if the characteristic skin rash called erythema migrans does not occur initially — LB may go undetected. In addition, data obtained from various European laboratories are often not directly comparable because of different serological tests used to detect antibodies to *B. burgdorferi* s.l. (Santino et al., 2002). Even if LB is diagnosed, there is often a lack of reporting as few countries have made LB a compulsorily notifiable disease. Despite these caveats, it appears that both disease incidence and antibody prevalence are higher in the central and eastern parts of Europe than in the western parts (Table 1). A gradient of decreasing incidence from south to north in Scandinavia and from north to south in Italy, Spain and Greece has also been noted (e.g. Epinorth, 2003; EUCALB). The highest incidences of LB in Europe are found in the Baltic States and Sweden in the north, and in Austria, the Czech Republic, Germany, Slovenia and central Europe (Figures 1, 2a and 2b).

In much of Europe, the number of reported cases of LB has increased from the early 1990s (e.g. the Czech Republic, Estonia, Lithuania; see Fig. 2), and the geographic distribution of cases has also expanded. This is partly due to an increased level of awareness in the general population and among medical personnel, and to better reporting. However, studies from the Czech Republic and Sweden show changes in vector abundance as well as changes in latitudinal or altitudinal distribution of ticks during the same time period (Tälleklint & Jaenson 1998; Daniel et al., 2003). The possible factors underlying these reported changes will be discussed in the sections below.

Table 1. **Incidence and annual number of cases of LB, and seroprevalence of antibodies (in human blood) in different European countries**

Country	Incidence per 100 000 population (annual average)	Annual number of cases (average)	Antibody prevalence (in human blood) <sup>a</sup>
Austria	300	14–24 000	1997: General 7.7% <sup>1</sup>
Belgium	No data	500	No data
Bosnia and Herzegovina	LB is prevalent		
Bulgaria	55	3500	No data
Croatia		>200 (LB absent in southern parts) <sup>2</sup>	
Czech Republic	27–35 (Fig. 2a)	3500	No data
Denmark	0.8 (Table 2)	<50	No data
Estonia	30–40 (Fig. 2b)	<500	1997: Risk pop. 2.7% <sup>1</sup>
Finland	12.7 (Table 2)	<700	1995: Risk pop. 16.9% <sup>3</sup> 1998: High risk area 19.7% <sup>4</sup>
France	16.5 40 (Berry-Sud)	7–10 000	1997: Risk pop. 15.2% <sup>5</sup>
Germany	25 111 (Wurzburg) <sup>6</sup>	15–20 000	1997: General 5.6% <sup>1</sup>
Greece	No data	No data	1997: General 1–3% <sup>1</sup> 2000: Young males 3.3% <sup>7</sup>
Hungary	Neuroborreliosis 2.9 (Baranya) <sup>8</sup>	No data	No data
Iceland	<i>B.garinii</i> present in <i>I.uriae</i> <sup>9</sup>		
Ireland	0.6	<50	1998: General 3.4% <sup>10</sup>
Italy	~17 (Liguria)	<20 (Central Italy)	1997: General: 1.5–10% <sup>1</sup> 1998: Risk pop. 27% <sup>11</sup>
Latvia	15.6 (Table 2)	<400	No data
Lithuania	25–35 (Fig. 2c)	<1300	1994: General 4–32% <sup>12</sup>
Luxembourg	LB is prevalent <sup>13</sup>		
Malta	Uncertainty whether the pathogen is endemic or not		
Netherlands	43	6500	1993: Risk pop 28%; non-risk pop 5% <sup>14</sup> 1997: General 9% <sup>15</sup> 2001: Risk pop. 15% <sup>16</sup>
Norway	2.8 (Table 2)	124	No data
Poland	4.8 32.2 (Podlasie Province) <sup>17</sup>	No data	1995: Risk area 49.7% <sup>1</sup> 1999: General 33%; Risk pop. 48% <sup>17</sup> Podlasie Province: Risk pop. 1995: 39%; 2000: 4% <sup>17</sup>

Portugal	Borrelia prevalent in ticks <sup>18</sup>		
Romania	No data	No data	1999: General 4–8%; Risk pop 9.3–31.7% <sup>19</sup>
Serbia and Montenegro	LB is prevalent	No data	No data
Slovakia	No data	1000	2001: General 5.4%; Risk pop. 16.8% <sup>20</sup>
Slovenia	155	>2000	Children 12.6% <sup>21</sup>
Spain	9.8 (La Rioja) <sup>22</sup>	26 (La Rioja) <sup>22</sup>	No data
Sweden	80 (South)	10 000 (South)	1992: General 7% <sup>23</sup> 1995: General 34% (south) <sup>24</sup>
Switzerland	30.4	2000	No data
United Kingdom	Before 1992: 0.06 After 1996: 0.3 <sup>25</sup>	>2000	1998: Risk pop. 0.2% <sup>26</sup> 2000: Risk area.5–17% <sup>27</sup>

<sup>a</sup> General = general population; Risk pop. = risk population, such as hunters; Risk areas = people living in high risk areas, such as forests, etc.

Source: <sup>1</sup> Santino et al., 1997; <sup>2</sup> Mulic et al., 2000; <sup>3</sup> Oksi & Viljanen, 1995; <sup>4</sup> Carlsson et al., 1998; <sup>5</sup> Zhioua et al., 1997; <sup>6</sup> Huppertz et al., 1999; <sup>7</sup> Stamouli et al., 2000; <sup>8</sup> Pal et al., 1998; <sup>9</sup> Olsen et al., 1993; <sup>10</sup> Robertson et al., 1998; <sup>11</sup> Ciceroni & Ciarrocchi, 1998; <sup>12</sup> Montiejunas et al., 1994; <sup>13</sup> Reiffers-Mettelock et al., 1986; <sup>14</sup> Kuiper et al., 1993; <sup>15</sup> De Mik et al., 1997; <sup>16</sup> Goossens et al., 2001; <sup>17</sup> Pancewicz et al., 2001; <sup>18</sup> De Michelis et al., 2000; <sup>19</sup> Hristea et al., 2001; <sup>20</sup> Štefančíková et al., 2001; <sup>21</sup> Cizman et al., 2000; <sup>22</sup> José A. Oteo, 2003, personal communication; <sup>23</sup> Gustafson et al., 1993; <sup>24</sup> Berglund et al., 1995; <sup>25</sup> Smith et al., 2000; <sup>26</sup> Thomas et al., 1998; <sup>27</sup> Robertson et al., 2000.

**Table 2. Reported annual number of LB cases and LB incidence per 100 000 inhabitants in northern Europe and neighbouring areas 1999 – 2002**

Area	1999		2000		2001		2002	
	No. of cases	Incidence						
Archangelsk Region	No data		33	2.3	32	2.3	39	2.7
Denmark	18	0.3	64	1.2	53	1	41	0.8
Estonia	321	22.2	601	43.8	342	25	319	23.3
Finland	404	7.8	895	17.2	691	13.3	884	17
Iceland			No data				0	0
Kaliningrad Region	No data		189	19.9	No data		68	7.2
Latvia	281	11.5	472	19.4	379	16	328	14
Leningrad Region			140	8.5	107	6.5	111	6.7
Lithuania	766	20.7	1713	46.3	1153	33	894	25.7
Murmansk Region	No data		1	0.1	3	0.3	2	0.2
Nenets area	No data		0	0	0	0	0	0
Norway	No data		138	3.1	124	2.8	109	2.4
Republic of Karelia	No data		44	5.8	21	2.8	25	3.3
St. Petersburg (city)	No data		541	11.3	323	6.7	398	8.5

Source: Epinorth, 2003.

Reliable epidemiologic data are sparse for most of the endemic LB areas. However, there exist valid serological data from some extensive studies, such as those of Berglund et al. (1995, 1996), who conducted a prospective, population-based study over one year in parts of southern Sweden. National data from countries where LB is a notifiable disease are important, such as the Czech

Republic where national surveillance of LB started in 1990 (Fig. 2a). Possible causes of inter-annual variations in incidence will be discussed in the sections below.

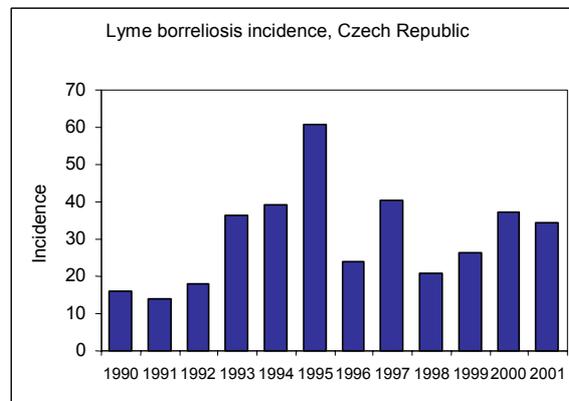


Fig. 2a

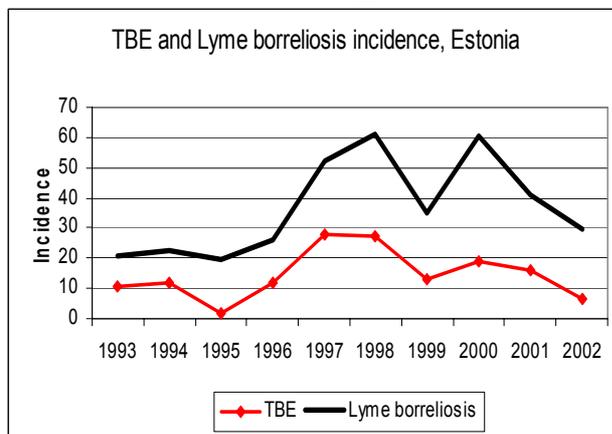


Fig. 2b

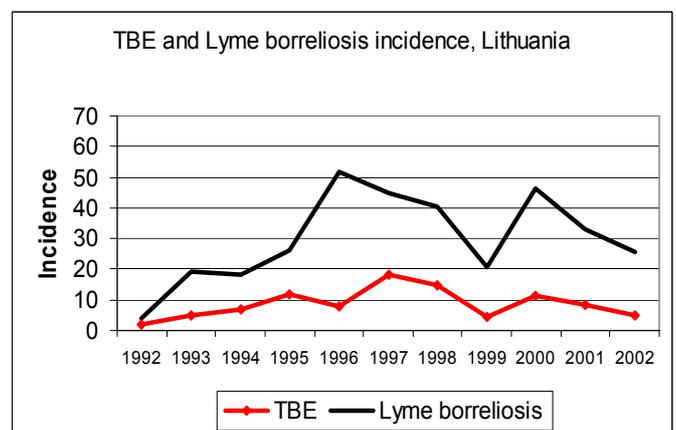


Fig. 2c

Figure 2 a,b,c. **Annual incidence of Lyme borreliosis in the Czech Republic, and both Lyme borreliosis and TBE in Estonia and Lithuania.**

Annual incidence = cases per 100 000 inhabitants /year. *Sources:* Milan Daniel, 2003, personal communication (Fig. 2a); Kuulo Kutsar, 2004, personal communication (Fig. 2b, Fig. 2c).

### 2.3. Population at risk in Europe

High-risk groups are people living and/or working in LB endemic locations such as forested areas (Smith et al., 1991; WHO, 1995; Santino et al., 1997; Carlsson et al., 1998; Robertson et al., 2000). Occupations such as forest workers, hunters, rangers, gamekeepers, farmers and military field personnel have an especially high risk of contracting LB. This has been shown in several studies on antibody prevalence in human blood and on disease incidence (Cristofolini et al., 1993; Kuiper et al., 1993; Nuti et al., 1993; Oksi & Viljanen, 1995; Santino et al., 1997; Zhioua et al., 1997; Ciceroni & Ciarrocchi, 1998; Stamouli et al., 2000; Goossens et al., 2001; Pancewicz et al., 2001; Štefančíková et al., 2001). Certain recreational habits are linked to increased risk of disease, such as orienteering, hunting, gardening and picnicking (EUCALB; Zeman, 1997; Gray et al., 1998a). Higher seroprevalence of antibodies has been reported for men, probably owing to higher exposure to ticks (Carlsson et al., 1998). In some studies LB is more common among children (EUCALB), whereas in others the highest incidences of LB are found in the working age group (Pancewicz et al., 2001).

Awareness of LB is generally lower in city dwellers than in long-term residents of endemic areas. Little knowledge of ticks and inaccurate perception of the disease increase the risk of acquiring infection and of not recognizing the condition (EUCALB).

## 2.4. High-risk periods

Reports of cases often show distinct seasonality (Fig. 3). Symptoms of disease normally occur within 2–30 days of a tick bite; hence the seasonal pattern of LB cases lags slightly behind the seasonal pattern of tick activity (see Section 4.1). The highest risk periods from a public health point of view take place when peaks in tick activity occur simultaneously with peaks in human visits to tick infested areas. During the tick activity season there are no “safe” times as ticks may be active day and night (Mejlon, 1997).

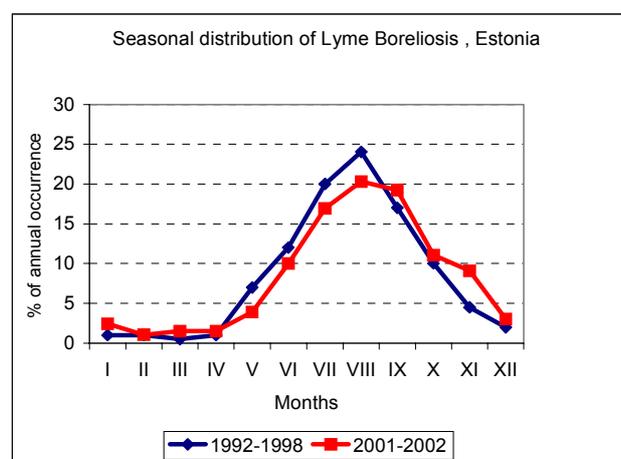


Figure 3. **Reported Lyme borreliosis cases per month in Estonia.**

Source: Kuulo Kutsar, 2004, personal communication.

In Sweden cases of LB are reported throughout the year but with the majority of affected people having been infected during July and August (Åsbrink et al., 1986). A study from southern Sweden showed that tick bites occur most frequently in July, with the highest number of cases with erythema migrans consequently being reported in August, and other LB manifestations peaking in September (Berglund et al., 1995). These seasonality patterns are explained by the fact that more people than usual visit *B. burgdorferi* s.l. infested areas during these periods since July is the main summer holiday month in Sweden, and the forest berry and mushroom picking season as well as the hunting season begins in July/August.

## 3. Pathogen transmission cycle

### 3.1. The pathogen

*B. burgdorferi* s.l., the causative agent of LB, is a gram-negative bacterium, which belongs to the family Spirochaetaceae. To date, *B. burgdorferi* s.l. can be divided into eleven genospecies, of which those with pathogenic significance are *B. afzelii*, *B. burgdorferi* sensu stricto, *B. garinii* and, possibly, *B. valaisiana* (Gylfe et al., 2000; Kurtenbach et al., 2002). The only pathogenic strain found in the United States is *B. burgdorferi* s.s. (Steere, 2001). In contrast, all four pathogenic genospecies of *B. burgdorferi* s.l. are present in Europe, although most of the LB cases are caused by *B. afzelii* and *B. garinii* (Fraenkel et al., 2002; Oehme et al., 2002; Ornstein

et al., 2002; Santino et al., 2002). *B. afzelii* predominates in the northern, central and eastern parts of Europe, and *B. garinii* in the western parts.

Several genospecies may be present simultaneously both in infected ticks (Schaarschmidt et al., 2001; Oehme et al., 2002) and in patients diagnosed with LB in Europe (Tazelaar et al., 1997; Schaarschmidt et al., 2001). Different clinical manifestations are often associated with the different genospecies, as are different reservoir hosts; see Table 5, in Section 7.1 (Humair & Gern, 2000; Kurtenbach et al., 2002). However, this does not seem to be the case in the Russian Federation and eastern parts of Europe where non-specific maintenance cycles involving small mammals and various borrelia species have been described (Gorelova et al., 1995; Richter et al., 1999).

### 3.2. The tick

The European *I. ricinus* and *I. persulcatus*, as well as the closely related North American vectors of Lyme disease, *I. scapularis* and *I. pacificus*, belong to the hard tick family Ixodidae. Of about 850 described species of ticks world-wide this family is the most important from a medical and veterinary point of view (Sonenshine, 1991). In addition to *Borrelia* spirochetes, *I. ricinus* is capable of transmitting a whole range of other pathogens including viruses, bacteria (e.g. rickettsiae), protozoa and nematodes (see Table 6 in Section 7.1).

*I. ricinus* is usually found in vegetation types that maintain high humidity. Woodlands are preferred to open land, with a preference for deciduous compared to coniferous woodlands (Adler, 1992; Glass et al., 1995; Tälleklint 1996; Gray et al., 1998a; Memeteau et al., 1998; Zeman & Januska, 1999). On-going studies show that not only are woodland habitats important but habitat configuration, i.e. forest patch structure and connectivity, appears to play a crucial role in determining tick abundance (Agustin Estrada-Peña, 2003, personal communication). In the United Kingdom ticks are more abundant in open grassy meadows (Gray et al., 1998a; Estrada-Peña, 1999). Ticks may also be found in suburban and urban environments (Spielman, 1994; Dister et al., 1997; Gray et al., 1998a; Junttila et al., 1999). Preferred habitats often have thick undergrowth and ground litter, which provide cover against cold and drought and create microclimatic conditions with high humidity (Daniel et al., 1977; Mejlou 1997; Gray et al., 1998a).

Ticks may live for more than three years, depending on climatic conditions (Balashov, 1972; Gray, 1991). Most of the tick's life is spent on the ground restoring water balance, undergoing metamorphosis (egg-larvae-nymph-adult), laying eggs, or hibernating. However, when the tick is in active search of a blood meal it climbs the vegetation. Larvae normally stay closer to the ground as they are more sensitive to ambient humidity than more mature stages (Gigon, 1985; Mejlou & Jaenson, 1997), whereas adults may be found on vegetation even as high as 1.5 metre (Mejlou & Jaenson, 1997). This is one reason why larvae are more often found to parasitise smaller animals than nymphs and adults (e.g. Tälleklint & Jaenson, 1994).

### 3.3. Reservoir hosts

Even though ticks feed on a large range of species, including mammals, birds and reptiles, only a few may act as reservoirs for the pathogen. The abundance of reservoir hosts in a particular habitat is the most important factor in the establishment of infected tick populations. Important competent reservoirs of *B. burgdorferi* s.l. in Europe are rodents, such as *Apodemus* mice and voles; insectivores, such as shrews and hedgehogs; hares; and several bird species, including migratory birds (Aeschlimann et al., 1986; Hovmark et al., 1988; Gern et al., 1991; Matuschka et

al., 1992; De Boer et al., 1993; Olsen et al., 1993; Tälleklint & Jaenson, 1993,1994; Gray et al., 1994; Ciceroni et al., 1996; Jaenson & Tälleklint, 1996; Craine et al., 1997; Gern et al., 1998; Kurtenbach et al., 1998a, 1998b; Zeman & Januska, 1999; Zore et al., 1999; Gylfe et al., 2000). Small mammals, which often are reservoir-competent hosts, are mainly infested by larval ticks, to a lesser extent by nymphs, but rarely by adult ticks. Medium-sized mammals, such as hares, and large mammals, such as game, cattle and horses, are infested by all tick stages. These latter mammals are reservoir-incompetent but are nevertheless important for pathogen transmission as they provide food for large numbers of adult females, thereby contributing to higher tick abundance (Jaenson & Tälleklint, 1999; Robertson et al., 2000). Studies have shown that in areas where game, such as roe deer and cattle, is present ticks are more abundant (Gray et al., 1992; Jensen et al., 2000; Jensen & Frandsen, 2000; Robertson et al., 2000) and the number of reported LB cases is higher (Zeman & Januska, 1999).

### 3.4. Pathogen circulation in nature

Once a tick has become infected with spirochetes it will harbour the pathogens for the rest of its life. Transmission of pathogens often takes place between one and three days after an infected tick has attached itself to a host/human (Kahl et al., 1998). Thus, if a tick is detected and immediately removed after attachment the risk of infection in humans is reduced substantially. Little is known about the duration of borrelia infection in vertebrate hosts. In England and Wales pheasants are important reservoirs and may be infective for ticks for as long as three months (Kurtenbach et al., 1998a). At present only small rodents — apart from the ticks themselves — are known to remain infected during the winter period (Humair et al., 1999). The transmission of *B. burgdorferi* s.l. in nature is less sensitive to seasonal variations in tick activity patterns than the TBE virus transmission cycle (Randolph, 2001) because of the longer period that the reservoir hosts stay infectious with *B. burgdorferi* s.l.

Borrelia spirochetes may be transferred directly from the female tick to its offspring, but such vertical transmission is rare (e.g. Mejlou & Jaenson, 1993; Gray et al., 1998a; Humair & Gern, 2000). In general, less than 1% of host-seeking larvae are infected, compared with between 10% and 30% of the nymphs and between 15% and 40% of adults (Aeschlimann et al., 1986; Jaenson, 1991; Mejlou & Jaenson 1993; Gray et al., 1998a). The majority of the different tick stages become infected when feeding on blood from an infective reservoir animal. The skin of some host species (including some reservoir-incompetent hosts, such as sheep) can constitute an interface for the transmission of spirochetes between infected and non-infected ticks that are co-feeding closely together (Randolph et al., 1996; Ogden et al., 1997). However, six times as many ticks acquire infection when feeding on infected mice as when co-feeding with infected ticks and only 1 out of 100 larvae appears to acquire spirochetal infection when co-feeding with infected nymphs (Richter et al., 2002).

The tick is attached to the host for several days during feeding. This allows the tick to be carried passively into new locations by the host it is attached to. Small mammals such as rodents have rather limited territories. Larger animals such as roe deer normally move around within a range of between 50 and 100 hectares (Cederlund & Liberg, 1995), while birds may deposit ticks far from their original habitat. Birds are often passive carriers of ticks infected with *B. burgdorferi* s.l. (Olsen et al., 1995). Therefore, migrating birds play a role in the introduction of pathogens into new locations along their migratory routes. In addition migratory birds have recently been found to be able to carry LB as a latent infection for several months, and this infection can be reactivated and passed on to ticks as a result of the stress the birds experience during migration (Gylfe et al., 2000).

The dispersal of borrelia pathogens by birds into the European Region may occur along the migrating routes northward/southward in Europe, from Africa in the south and along the western-eastern routes from Eurasia, depending on the bird species. Even though birds account for most of the long-range spread of ticks and pathogens this rarely leads to any major new colonization of ticks or to LB outbreaks in previously nonendemic areas (Jaenson et al., 1994), unless local ecological conditions have been altered, either by land use/land cover changes or climate change (Lindgren, forthcoming). However, transport of ticks and pathogens by migratory birds does have an impact on tick abundance and, in the case of *B. valaisiana* and *B. garinii* (see Table 5 in Section 7.1), on the infectivity in areas that are already LB endemic and/or where suitable ecological conditions are present.

#### **4. Influence of environmental and climatic factors on disease risk**

Invertebrate disease vectors, such as ticks, are highly sensitive to climatic conditions, but human infections are only the end product of a complex chain of environmental processes (Epstein, 1999). Some of the most important factors that may influence disease burden are listed below.

**Table 3. Factors influencing changes in the disease burden of LB**

*Source:* modified from Lindgren, forthcoming.

##### **Factors influencing vector and reservoir animal abundance**

- Land use and land cover changes (the latter due to human activities or from natural causes) that affect tick habitats and host animal populations.
- Global changes, such as climate change, with direct effects on the survival and development of ticks, and indirect effects on tick abundance and pathogen transmission through impacts on the composition of plant and animal species, and on the on-set and length of the seasonal activity periods of the tick.

##### **Factors influencing human–tick encounters**

- Changes in human settlements and other demographic changes in relation to the proximity to risk areas.
- Changes in human recreational behaviour, including changes caused by altered climatic conditions.
- Changes in use of areas for commercial purpose, e.g. forestry, game-keeping, hunting and eco-tourism.
- Effectiveness of information campaigns on LB disease risk, and the use of different self-protective methods.

##### **Factors affecting society's adaptive capability to changes**

- Socioeconomic and technological level.
- Presence of monitoring and surveillance centres and networks.
- Capability of the public health sector and local communities to handle acute and long-term changes in disease outbreaks and risk.
- Type of energy and transportation systems in use and other factors influencing the society's contribution to present and future greenhouse gas emissions.

Climatic and environmental factors can affect LB risk in several ways by determining: the spatial tick distribution (at a range of scales from microhabitat to geographic region); daily variability in risk of infective tick bites; seasonal patterns in risk of infective tick bites; inter-annual variability in risk of infective tick bites; and long-term trends.

#### 4.1. Climate and the life-cycle dynamics of the tick

Both the length of each season as well as daily temperatures and humidity are important factors for the survival, development and activity of ticks. Ticks become active when the ambient temperature increases above 4–5 °C, below which they are in a chill coma (Balashov, 1972; Duffy & Campbell, 1994; Clark, 1995). Higher temperatures are needed for metamorphosis and egg hatching, i.e. between 8 °C and 10–11 °C respectively (Daniel, 1993).

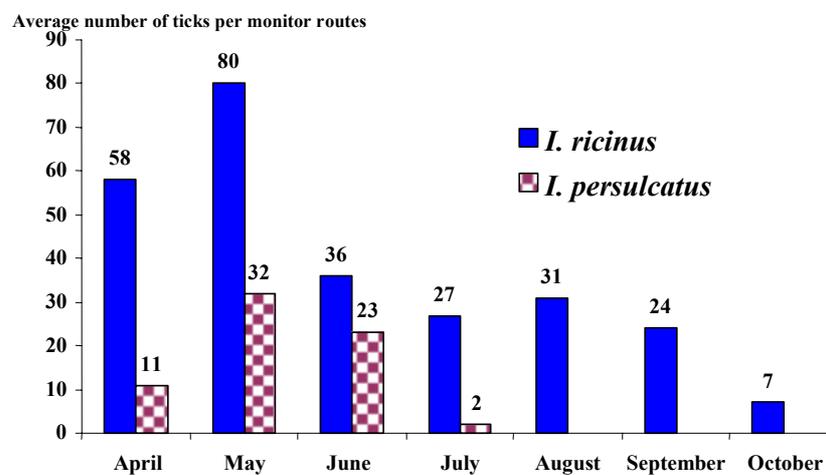


Figure 4. **Average seasonal activity of tick vectors in Latvia 1999–2002.**

Source: Kuulo Kutsar, 2004, personal communication.

*I. ricinus* activity has a prominent annual cycle. Depending on location, ticks start to search for blood meals in early or late spring: in the Czech Republic this usually occurs in March or April, whereas in Latvia the start is later (Fig. 4). Both unimodal and bimodal (with peaks in both spring and autumn) seasonal tick activity peaks have been reported and seasonal occurrence of the different tick stages may vary between years and regions (Nilsson, 1988; Mejlou & Jaenson, 1993; Tälleklint & Jaenson, 1997; Gray et al., 1998a; Zakovska, 2000; Randolph et al., 2002). In habitats where desiccation is common, such as open areas, periods of activity will be shortened to only a few weeks, as opposed to several months in dense woodlands where moisture is higher (Gray, 1991).

*I. persulcatus* behaves similarly to *I. ricinus*, except that autumn activity rarely occurs (Piesman & Gray, 1994; Korenberg 2000).

The earlier the arrival of spring and the more extended the autumn season, the longer the period that allows ticks to be active and undergo metamorphosis. This may lead to a faster life-cycle with a reduction in the duration between tick bites (Balashov, 1972; Dobson & Carper, 1993). *I. ricinus* larvae and nymphs that feed in the early parts of the season moult into the subsequent life stage in 1–3 months, whereas larvae and nymphs feeding in the latter part of the season enter diapause, hibernate, and moult the following year (Tälleklint, 1996).

There is always a risk that the tick will not survive during the winter; the survival rate of *I. ricinus* larvae is approximately 5% and around 20% for nymphs (Sonenshine, 1991). The longer the season of activity, the larger the proportion of the tick population that hibernates in a more advanced developmental stage. Winter survival depends on minimum temperatures, duration of exposure to cold, the tick's developmental stage and feeding status. Even if the tick survives the winter, further ability to undergo metamorphosis the following spring depends on the length and magnitude of exposure to the cold (Lindsay et al., 1995). Nymphs and adults may resist freezing temperatures well below -7 °C, whereas eggs and larvae, especially if fed, are slightly more sensitive to the cold (Table 4) (Balashov, 1972; Daniel et al., 1977; Gray, 1981). Laboratory studies have shown that ticks survive a couple of months at -5 °C (Fujimoto, 1994) and can resist air temperatures as low as -10 °C for up to one month if not in direct contact with ice (Dautel & Knülle, 1997). Ticks overwinter in ground-cover vegetation. Deep snow conditions could be favourable for winter survival of the tick since deep snow may increase the ground temperature by several degrees (Berry, 1981). The effect of snow cover on ground temperatures depends on such factors as snow depth and duration, physical characteristics of soil and air temperatures (Berry, 1981).

During the host-seeking periods when ticks climb onto vegetation the tick is particularly vulnerable to low air humidity. Larvae are more sensitive than adults and nymphs to both temperature (Table 4) and desiccation (Daniel, 1993). The need for host-seeking ticks to maintain a stable water balance is an important factor in determining the location and duration of activity (Randolph & Storey, 1999). The non-parasitic (off-host) phases of *I. ricinus* require a humidity of at least 80–85% at the base of the vegetation (Kahl & Knülle, 1988; Gray, 1991). Vegetation characteristics are thus important for the maintenance of tick populations (see also Section 3.2).

**Table 4. Climate factors linked to tick vector survival and activity**

<i>I. ricinus</i> life-stages	Temperature thresholds			Humidity	
	Minimum survival	Activity threshold			
		Air	Soil		Optimum
Larvae	-5– -7°C <sup>a,1</sup>	No data		15–27°C <sup>2</sup>	
Nymph	No data	4–5°C <sup>4</sup>	4–5°C <sup>4</sup>	10–22°C <sup>2</sup>	80–85% <sup>5,6</sup>
Adult female	-20°C <sup>a,1</sup>	7 °C <sup>3</sup>	4–5°C <sup>3</sup>	18–25°C <sup>2</sup>	

<sup>a</sup>Ticks have been shown to resist very low temperatures; however the length of the cold exposure is important.

Source: <sup>1</sup> Dautel & Knülle, 1997; <sup>2</sup> Daniel & Dusabek, 1994; <sup>3</sup> Sonenshine, 1993; <sup>4</sup> Balashov, 1972; <sup>5</sup> Gray, 1991; <sup>6</sup> Kahl & Knülle, 1988.

*B. burgdorferi* is not sensitive to ambient climatic conditions except for unusually high temperatures. Optimum temperatures for *B. burgdorferi* s.l. are between 33 °C and 37 °C (Barbour, 1984; Heroldova et al., 1998; Hubalek et al., 1998) and the maximum temperature threshold is 41 °C (Hubalek et al., 1998).

## 4.2. Indirect effects of climate

Tick density at a given time in a given place is the combined effect of climatic and environmental conditions that have occurred over several years. Long-term studies covering several decades have shown that tick density, as well as disease risk during a particular year, is linked to the number of days per season with temperatures favourable for tick activity,

development and year-round survival during two successive years previous to the one studied (Lindgren, 1998; Lindgren et al., 2000; Lindgren & Gustafson, 2001). Such climatic conditions do not only have direct effects on the tick's survival and life-cycle dynamics but create indirect implications for tick prevalence and disease risk (Fig. 5).

Weather conditions, such as temperatures and precipitation, affect the microclimate of the tick habitat, which in turn impacts the tick's immediate survival and activity. However, long-term effects of climate variability may affect the length of the vegetation period and cause changes in plant species composition, thus affecting the spatial distribution and prevalence of both tick and host animal populations. The effect on vegetation affects the ecological dynamics between host animals and ticks through a complex chain of environmental processes, as described for north American conditions by Jones et al. (1998). Snow conditions, in turn, may impact the winter survival of both ticks and host animals. Deep snow conditions are favourable for small hibernating mammals as they create higher ground temperatures, whereas crusty deep snow may be lethal for larger hosts such as the roe deer that feed on sprigs and similar vegetation that are accessible to the animal if the snow cover is thin or easy to remove (Cederlund & Liberg, 1995).

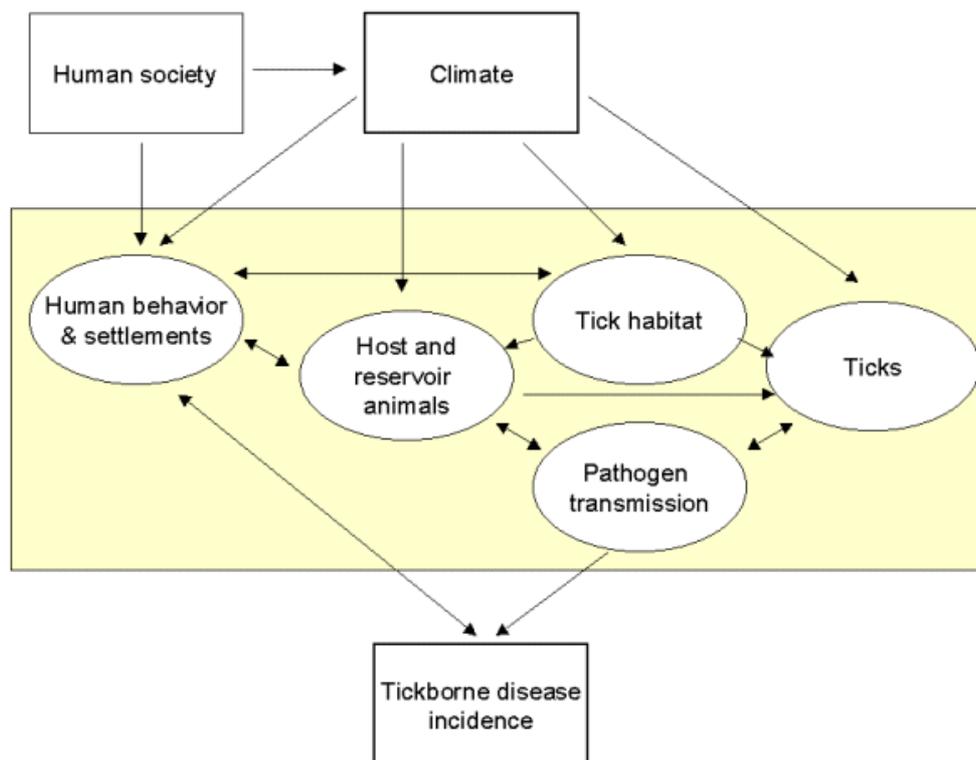


Figure 5. **Schematic over-view of the inter-linked relationships between human society, climate change, ecological and demographic changes, and changes in tick-borne disease incidence.**

Source: Lindgren, 1998.

The risk of human LB infection in a specific area depends both on the number of infective ticks in active search for a blood meal and on factors influencing human exposure to ticks. Variations in weather conditions influence human recreational behaviour and hence the risk of exposure to infected tick bites (Jaenson, 1991; Kaiser, 1995). Recreational surroundings such as forests and their marginal grasslands as well as parks are areas often preferred by ticks. Long-term climatic changes may affect vegetation zones and hence influence the commercial use of an area (Table

4) with, in some cases, increased exposures of humans to ticks and, in others, decreased encounters between humans and disease vectors.

## 5. Observed effects of recent climate variations in Europe

Since 1950, night-time temperatures (i.e. minimum temperatures) have risen proportionally more in the northern hemisphere than daytime temperatures (Easterling et al., 1997; Beniston & Tol, 1998; IPCC, 2001). Winter temperatures have increased more than other seasons, particularly at higher latitudes (Easterling et al., 1997; Beniston & Tol 1998). In Europe, the spring now starts two weeks earlier than it did before the 1980s and the length of the vegetation season has increased (IPCC, 2001). These are all factors of importance for tick vectors and LB risk.

Early signs of effects from changes in climate are more easily recognized in areas located close to the geographical distribution limits (latitudinal or altitudinal) of an organism. Latitudinal changes in tick distribution between the early 1980s and mid-1990s have been reported from northern Sweden (Jaenson et al., 1994; Tälleklint & Jaenson, 1998), (Fig. 6). Spatial and temporal analyses showed that these distribution shifts were correlated to changes in daily seasonal climate (Lindgren et al., 2000). The establishment of new tick populations at the highest latitudes was related to less severe winter temperatures and increased number of days with temperatures vital for tick reproduction (i.e.  $>10\text{ }^{\circ}\text{C}$ ) (Lindgren et al., 2000). Increases in tick population density in the central parts of Sweden were significantly correlated to “accumulated temperature days” that represented milder winters, earlier start of the tick activity period in spring (i.e.  $>4\text{ }^{\circ}\text{C}$ ), and prolonged autumn seasons over a consecutive number of years (Lindgren et al., 2000).

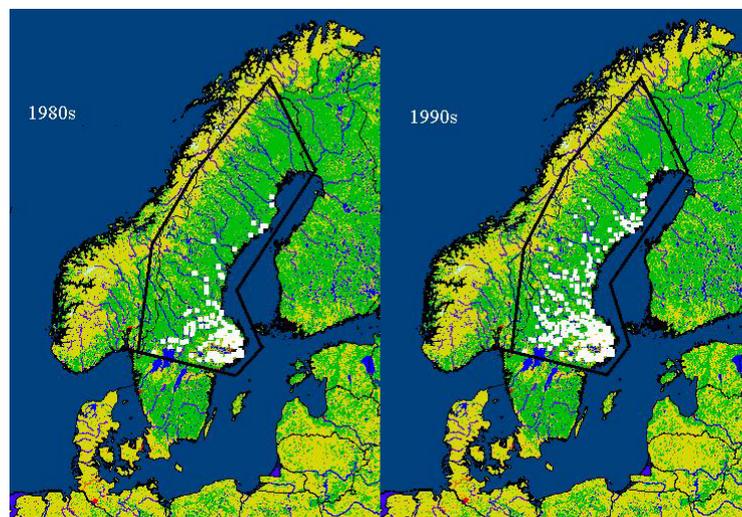


Figure 6. **Differences in tick prevalence in central and northern Sweden (southern parts not included).**

The left map illustrates conditions before 1980 and the right map illustrates tick distribution after the mid 1990s.  
Source: Lindgren et al., 2000.

Mountain studies on *I. ricinus* populations have been performed in the same locations in the Czech Republic in 1957, 1979–1980 and 2001–2002. A shift in the upper altitude boundary of permanent tick population from 700 m to 1100 m a.s.l. has been observed (Daniel et al., 2003). Specifically, tick surveys (on permanently resident dogs and by flagging) were carried out between 2001 and 2002 at altitudes between 700 m and 1200 m a.s.l. in the Sumava mountains.

Ticks were found on all dogs up to 1100 m a.s.l. and similarly up to this altitude by flagging. These findings contrasted with analogous surveys carried out in the same region in 1957 at altitudes between 780 m and 1200 m a.s.l., when no ticks were detected above 800 m a.s.l., and few between 780 m and 800 m a.s.l. Similarly no ticks were detected in the same region during surveys at 760 m a.s.l. between 1979 and 1980. These tick distribution changes have been shown to be linked to changes in climate (Daniel et al., 2004).

The impact of climate variability on disease occurrence is more complex than the effects that the climate may have on the distribution and population density of the vectors (see Fig. 5, Section 4.2). Studies on the effects of long-term climate variations on tick-borne disease prevalence are affected by several scientific problems. Data vary between places and over time owing to differences in awareness, surveillance, and diagnostic methods, which so far have made long-term studies on LB difficult to perform. However, reliable data on TBE are available from some localized areas, for example from Stockholm County in Sweden where a surveillance programme ran for four decades after an outbreak in the late 1950s. Changes in incidence of TBE in the county during this time period have been shown to be related to changes in daily seasonal climate represented by “accumulated temperature days” (Lindgren, 1998; Lindgren & Gustafson, 2001). These TBE findings are of interest for the understanding of changes in LB prevalence as the incidences of both diseases show similar annual patterns, as shown in Fig. 2b and 2c. However, it has been suggested that TBE transmission should be negatively affected by a warmer climate, with the hypotheses being that rapid cooling in autumn will allow more larvae and nymphs to feed together in the following spring, and that this is more important for pathogen transmission for TBE than for LB due to shorter viremia (Randolph, 2001). No such relationships have been found at higher latitudes or altitudes (Lindgren & Gustafson, 2001; Randolph, 2001; Zeman & Benes, 2004).

## 6. Possible future effects of climate change in Europe

Global temperatures are predicted to continue to increase, and at a rate faster than at any time before in human history with the risk of causing greater instability in regional climates with changes in precipitation and wind patterns. In the latest report from the United Nations’ Intergovernmental Panel on Climate Change (IPCC, 2001) the following predictions for Europe are listed: in northern Europe and the Alps the climate is likely to become generally milder and precipitation will increase over the next 50 to 100 years. Winter temperatures will rise proportionally more at high latitudes; the region as a whole will experience higher increases in night compared to day temperatures; the vegetation season is projected to increase in length (for example in Sweden this could be as much as 1–2 months) (Christensen et al., 2001); increased risk for flooding is expected to occur, particularly in the northern and north-western parts of Europe, whereas more summer droughts are expected in the southern parts. These are all conditions that could affect the distribution and population density of ticks and their host animals and alter the vegetation composition of tick habitats over the coming decades.

The possible impact of future climate change on LB risk in Europe can be surmised by investigating the impact of climate on the observed spatial and temporal heterogeneities described above. Soon it should be possible to generate biological “process-based” (i.e., taking into account the multiyear life cycles) models of *I. ricinus* abundance, seasonality, and distribution (Randolph et al., 2002). However, to date, attempts to predict *I. ricinus* or LB distributions have largely been limited to statistical “pattern-matching” models (e.g. Daniel & Kolar, 1991; Daniel & Dusabek, 1994; Estrada-Peña, 1997, 1998, 1999, 2002; Zeman, 1997;

Daniel et al., 1999; Zeman & Januska, 1999; Randolph, 2001; Rizzoli et al., 2002;). Such statistical models provide some insight into possible impacts of climate change, but conclusions should be drawn with caution (Randolph et al., 2002).

Taking current knowledge from different disciplines it is possible to make theoretical projections of future changes in disease burden in Europe. Based on the results of the studies reviewed for this extensive report it seems most probable that a future climate change in Europe will:

- facilitate a spread of LB into higher latitudes and higher altitudes;
- contribute to an extended and more intense LB transmission season in some areas;
- diminish the risk of LB, at least temporarily, in locations with repeated droughts or severe floods.

## 7. Adaptation and preventive measures

### 7.1. Diagnosis and treatment

LB is a multisystem disorder, which can affect a complex range of tissues. The clinical presentations can generally be divided into three stages, but progress from an early to a later stage does not always occur. The early infection consists of localized erythema migrans (stage 1), which occurs in about 60–80% of cases within 2–30 days of a tick bite and consists of a red skin rash or lesion spreading from the site of the bite. If left untreated, a disseminated infection that affects the nervous system, joints and/or the heart (stage 2) may follow within days or weeks. Neuroborreliosis occurs in about 20% of LB cases, arthritis in 10%, while carditis is rare. Among children, *B. burgdorferi* s.l. is now the most common bacterial cause of encephalitis and facial palsy/paralyses. Chronic LB (stage 3) is nowadays uncommon. In the United States chronic LB causes symptoms mainly in the joints, particularly the knee, whereas in Europe chronic symptoms are more diverse and include a rare degenerative skin condition called acrodermatitis chronica atrophicans, which mainly occurs in elderly women. It has been suggested that different genospecies of *B. burgdorferi* s.l. are associated with different clinical manifestations, as shown in Table 5. However the symptoms often overlap between genospecies (Schaarschmidt et al., 2001; Ornstein et al., 2002).

Laboratory evidence of infection, by demonstration of specific antibodies, is not required for the diagnosis of erythema migrans but for all other clinical manifestations of LB; especially as *I. ricinus* may transmit several other zoonotic pathogenic organisms, some of which may interact with *B. burgdorferi* s.l. and affect LB diagnosis and epidemiology (Table 6). Co-infection can result in one of the diseases being overlooked, particularly when symptoms are similar, for example for TBE and early LB neuroborreliosis. Some other diseases transmitted by ticks, such as human ehrlichiosis and babesiosis, are immunosuppressive and can affect the severity of the infections and lead to treatment difficulties (EUCALB; Krause et al., 1996, 2002). Co-infection with human ehrlichiosis has, for example, been found in 11.4% of LB cases in a study from southern Germany (Fingerle et al., 1999).

Most infections with *B. burgdorferi* are asymptomatic and self-limiting, so no treatment is required if antibodies are found in individuals without clinical symptoms. However, patients showing symptoms with adequate supporting laboratory evidence for diagnosis should be treated to prevent possible progression of the disease. A range of antibiotics is available such as penicillin, cephalosporin and tetracycline but their selection and use vary between countries. If

treatment is initiated in a local or disseminated early stage, healing rates of more than 85% can be achieved (Hofmann, 2002).

**Table 5. Distribution of the different pathogenic European genospecies of *B. burgdorferi* sensu lato, their main reservoir hosts, and their predominant LB symptoms**

Genospecies	Predominant clinical manifestation	Main distribution	Predominant reservoir host
<i>B. garinii</i>	Neurological symptoms <sup>1,2</sup>	Western Europe <sup>3</sup>	Birds <sup>4,8,12</sup> (Rodents) <sup>4</sup>
<i>B. afzelii</i>	Acrodermatitis chronica atrophicans <sup>1,2</sup>	Central, eastern <sup>3</sup> and northern Europe and Scandinavia <sup>5,6</sup>	Rodents <sup>7</sup>
<i>B. burgdorferi</i> s.s.	Arthritis <sup>7</sup>	USA <sup>9</sup> Sparsely in Europe and the Russian Federation <sup>10</sup>	Rodents <sup>4</sup> Birds
<i>B. valaisiana</i> (suspected to be pathogenic)	Unknown	Mainly Ireland, but also the United Kingdom, Netherlands, Scandinavia, Switzerland, Italy <sup>10,11</sup>	Birds <sup>4,12</sup>

Source: <sup>1</sup> Van Dam et al., 1993; <sup>2</sup> Balmelli & Piffaretti, 1995; <sup>3</sup> Ruzic-Sabljic et al., 2002; <sup>4</sup> Kurtenbach et al., 1998b; <sup>5</sup> Jenkins et al., 2001; <sup>6</sup> Fraenkel et al., 2002; <sup>7</sup> Humair et al., 1999; <sup>8</sup> Gylfe et al., 2000; <sup>9</sup> Steere, 2001; <sup>10</sup> Alekseev, 2001; <sup>11</sup> Santino et al., 2002; <sup>12</sup> Humair et al., 1998

Dogs, horses and possibly cattle can suffer from manifestations of LB, particularly joint-associated symptoms (Stanek et al., 2002).

**Table 6. Pathogens that may be co-transmitted with *B. burgdorferi* s.l. by ixodid ticks**

Organism	Disease
<i>Babesia divergens</i>	Babesiosis
<i>Babesia microti</i>	Babesiosis
<i>Coxiella burnetii</i>	Q fever
<i>Anaplasma</i> spp.(previously named <i>Ehrlichia</i> )	Erlichiosis
<i>Francisella tularensis</i>	Tularaemia
Tick-borne encephalitis virus	Tick-borne encephalitis

Source: EUALB.

## 7.2. Vaccination

There has been uncertainty whether a vaccine is cost-effective, owing to the high cost of the vaccine, the low risk of LB in many areas and the largely curable nature of the disease. It has been shown that a vaccine is cost-effective only for people living or working in endemic areas who are frequently exposed to tick bites (Hsia et al., 2002). Since there appears to be much more heterogeneity among the different pathogenic European genospecies of *B. burgdorferi* s.l. (Ciceroni et al., 2001) it will probably be necessary to produce a "cocktail" of surface proteins

for an effective vaccine in Europe. However, it is unlikely that adequate protection against all strains will be achieved.

### **7.3. Control targeted at the vector**

Acaricides used on vegetation have been shown to reduce the density of ticks throughout the activity season if applied in late spring (Schulze & Jordan, 1995). However, most of the chemicals are costly, short-lived and non-specific and may cause ecological disturbances. They should not be recommended unless severe, epidemic situations are prevalent (Jaenson et al., 1991). Acaricides such as permethrin may be applied on animals that serve as tick hosts, and could be used successfully on livestock (Gray et al., 1998a). Permethrin should be used with caution, though, as it is known to be highly toxic to aquatic organisms including fish, and to honeybees (Begon et al., 1996).

The role of biological agents in regulating tick populations has so far been poorly investigated. Hill (1998) argues for the possibility of releasing certain nematode species that are pathogenic to engorged female ticks as a measure of tick control. The risk of unexpected negative ecological effects should be carefully considered before such types of method are used.

Private gardens and city parks could be landscaped in such a way that it helps reduce tick and host animal abundance. Short-cut lawns hold few ticks for example (Duffy & Campbell, 1994). Choosing plants that are not attractive as forage for larger hosts such as roe deer and hares helps reduce the risk of accidental tick introduction into gardens and parks (Jaenson et al., 1991). Repeated removal of undergrowth and leaf litter has been shown to reduce considerably the amount of *I. scapularis* (Schulze & Jordan, 1995).

Controlled burning of the vegetation affects ticks directly by exposure to lethal temperatures and indirectly by removing suitable vegetation for surviving ticks. Tick mortality will depend on the intensity of the fire, the time of the year that the burning takes place and the post-burn vegetation conditions (Schmidtman, 1994). However, other species will be negatively affected, and extensive burning contributes to emissions of greenhouse gases.

### **7.4. Control targeted at the reservoir host**

Changes in the composition of host species in an area could change the risk of infection. However, to what degree depends on the new proportion between reservoir competent and incompetent host animals in relation to the density of the different tick stages (Jaenson & Tälleklint, 1999). Effective disease control would require massive population reduction of both reservoir species and larger host animals, such as roe deer (Tälleklint & Jaenson, 1994), and is therefore not feasible. A less radical method is to use deer fences. They significantly reduce the abundance of immature tick stages in the non-deer area, but it does not result in elimination of ticks. Medium-sized mammals play a role in introducing adult ticks into areas where deer have been excluded, so the density in the non-deer area will be related to the density of ticks on the other side of the deer fence (Daniels & Fish, 1995). The domestic cat can be used in residential areas for the control of mice populations, but this will only have limited effects on disease prevention.

### **7.5. Information and health education**

The most effective preventive method available for LB is information to the general public (Gray et al., 1998b; O'Connell et al., 1998). Knowledge about LB has been shown to be notably higher

in endemic areas compared to non-endemic ones – a difference mainly due to differences in media coverage (Gray et al., 1998b). Swedish media, for example, broadcast or print information about risk areas, risk periods and personal preventive measures at the beginning of the tick activity period in spring each year. With increasing tourism within the European Region it is important to target visitors to tick endemic areas as well. Several informative web sites about LB risk and prevention are now available for the general public, for example the National Public Health Service for Wales (<http://www.phls.wales.nhs.uk/lyme.htm>), and the Lyme Disease Network, Lymenet, in the United States (<http://www.lymenet.org>).

There are several effective methods available for personal protection against tick bites in addition to knowledge about risk areas, risk periods and the use of adequate gardening practices.

- Proper clothing, such as boots, should be worn when visiting tick-infested locations. Trousers and sweaters should be tightened or tucked in at ankles, wrists and waist (Tälleklint & Jaenson, 1995).
- Chemical repellents can be applied on the clothes. N-diethyl-toulamide (DEET), the agent used in mosquito-repellents, has been shown to be effective in preventing *I. ricinus* from adhering to clothing (Jaenson et al., 2003).
- Routine control of body and clothes directly after activities in tick-infested vegetation can reduce tick attachment. Daily self-inspection and prompt tick removal is protective against LB.
- The fur of pet animals that are kept in tick-infested areas should be inspected regularly for ticks, particularly for attached female adults. Otherwise, such pets could contribute considerably to an increasing density of ticks in adjacent gardens and surroundings (Thomas GT Jaenson, unpublished observations).

In addition, in-depth education about clinical symptoms, diagnosis, treatment, risk factors, surveillance, etc. should be provided to health personnel not only in endemic areas but also in potential new risk regions.

## **7.6. Surveillance and monitoring**

Several initiatives have been taken lately to address LB in Europe and to promote monitoring and the sharing of information. The European Union concerted action on Lyme borreliosis (EUCALB) targets professional groups, ranging from scientific researchers to public health workers. Their web site provides up-to-date information about scientific publications and other LB activities around Europe. The Network for Communicable Disease Control in Northern Europe (Epinorth) consists of infectious disease control institutes in Denmark, Norway, Iceland, Sweden, Finland, the Russian Federation, Estonia, Latvia and Lithuania. The aim of this network is to share information and register data on major infectious diseases, including LB, in this region.

There is a need for the establishment and funding of several surveillance centres throughout Europe. These should be set up within a pan-European network to record changes in the reported number of human cases and in tick and pathogen prevalence in nature, including areas that have previously not been investigated. The following recommendations should be considered when data is collected.

- Standardized methods for tick collection should be employed. The methods should – if possible – not be changed over time to allow future comparisons. Sampling should be sufficiently frequent in time and space.

- Standardized methods for estimating spirochete prevalence in ticks in Europe should be employed.
- Other tick-borne pathogens, such as the TBE virus, should be included in surveillance.
- Samples of ticks from a number of localities in Europe should be preserved at low temperature (<-80 °C) for future use (when new and better diagnostic methods are available) to allow future scientists to analyse potential changes of infection rates of ticks with "old" and "newly emerged" pathogens.

### **7.7. Future research needs**

The impact of climatic factors (ambient temperatures, air and soil humidity, etc.) on the life-cycle dynamics of the different vector species of LB has been thoroughly documented in many laboratory studies. In addition, some parts of Europe have been rather well investigated with regard to tick distribution, habitat vegetation, host composition, infectivity of ticks/hosts/humans and seasonality patterns. However, more of these latter types of local studies are needed for the whole European Region. Also, better transdisciplinary-based mathematical scenario models need to be developed, as discussed in Section 6, to address alterations in LB risk areas and disease burden in Europe from a future climate change.

## **8. Conclusions**

It is likely that climate change has already led to changes in *I. ricinus* populations in Europe. Even if existing data are in general not reliable enough to allow comparisons over time and in space of changes in tick prevalence and disease incidence on a pan-European level, some studies from specific areas have been based on particularly reliable long-term data sets (Daniel et al., 2003). These studies have shown that recently observed increases in density and expansion in the distribution of *I. ricinus* into higher altitudes and latitudes are correlated to changes in local climate, just as observed variations in tick-borne disease incidence in places with long-term surveillance data have been shown to be linked to variations in local climatic conditions.

Based on the results of all the different studies that have been reviewed it can be concluded that future climate change in Europe will facilitate a spread of LB into higher latitudes and altitudes, and contribute to an extended and more intense LB transmission season in some areas. In other areas, where future climate change will cause climate conditions too hot and dry for tick survival, LB will disappear.

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